PRESYS®

Temperature Advanced Calibrators
TA-100N



Technical Manual

EM0523-01



WARNING!

Avoid electric shock risk on touching the equipment:
- Use only suitable power cable with earth connection;
- Never power the equipment to the mains socket with no earth connection.



WARNING!

High voltage is present inside these equipments. It can cause great damages and injuries.

Do not make any repair service inside the equipment without removing the plug from the supply.



WARNING!

Much electromagnetic noise can cause instability to the equipment.
The equipment is provided with electromagnetic interference filters that protect not only the mains but also the equipment itself against noise. These filters have no function if the unit is not earthed properly.



WARNING!

High temperatures are achieved in these equipments.
Risk of fire and explosion are present in case safety measures are not taken. Sign by means of warnings the hazardous areas at high temperatures.
Do not place the dry-block on inflammable surfaces or even on materials that can be deformed due to high temperatures.
Do not obstruct any air-vent to avoid risk of fire in the equipment.



WARNING!

The instruments described in this technical manual are equipment for use in specialized technical area.
The user is responsible for configuration and selection of values of the parameters of the instruments.
The manufacturer warns against the risk of incidents with injuries to both persons and property, resulting from the incorrect use of the instrument.



WARNING!

Never remove the insert from the dry-block or the thermo-elements from the insert, while they are in temperatures far from the ambient. Wait until they reach the ambient temperature so that the heterogeneous cooling of the parts do not jam each other. If, by chance, it happens a jamming situation, refer to item 6.2 - *Instructions for Insert Jamming* to proceed properly.

Disposal calibrator:



NO HOUSEHOLD WASTE!

The calibrator of the series TA Calibrator consist of various different materials. It must not be disposed of with household waste.

The warranty conditions are available in our sites:
www.presys.com.br/warranty

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1 - Introduction



TA-100N

Temperature Advanced Calibrators **TA-100N**, generate temperature in the insert in order to calibrate thermocouples, RTDs, glass thermometers, thermo-switches. Besides providing high accuracy temperature values, it also allows the measurement of signals generated by the thermo-element which is being calibrated. This is possible due to an embedded calibrator specific for these types of signal, including 4-20 mA. Thus, they incorporate the functions of dry block, standard thermometer and calibrator for RTD, TC and mA.

The calibrator also provides an input for an external probe to perform the temperature control from a standard sensor (optional) inserted in the same measuring zone of the sensor to be calibrated, increasing the accuracy and decreasing setpoint errors and loading effects. The standard sensor calibration curve follows the parameterization of Callendar-Van Dusen.

They present a wide variety of programming resources, allowing the performance of automatic calibrations. In this case, the sensor is placed in the insert and its electrical terminals are connected to the embedded calibrator. The operator defines the calibration points and the number of repetitions (task), then the process is started and all the sequence is automatically accomplished. After completing the task, a Calibration Report is issued and it can be printed directly on a USB connected printer or a PDF document can be generated.

It has HART® communication for reading and setting parameters of field devices that have this protocol.

Another way of performing automatic documented calibrations is by means of Calibration Software for PC/Windows™, which uses USB communication to connect the computer to the calibrator.

TA Calibrators have also many other features, such as:.

- RTD input for 2, 3 and 4 wires. Table IEC 60751, JIS or *CallendarVan Dusen* userconfigurable. Engineering units configurable to °C, °F and K.
- Present inputs for mA, thermocouples and thermo-switches.
- Use of internal standard thermometer.
- Accuracy to 0.1 ºC, stability of 0.02 ºC and resolution of 0.01ºC.
- Carry out completely automatic calibrations without the use of a computer.
- Built in Web Server, Ethernet communication and USB serial Communication.
- USB port for software/firmware upgrade.
- HART® Communication Protocol (optional) with internal resistance configurable, transmitter power supply and latest DD as option.
- The electric signal calibrator is independent from the dry block function.
- Display indication when the temperature reaches the desired value.
- 5.7 inches touchscreen display that eases the operation and configuration of the calibrator.
- Thermo-element reading scaled to ITS-90 or IPTS-68.
- Internal regulated 24 Vdc power supply for 2-wire transmitters.
- Independent circuit for over-temperature protection and safety.
- Insert to choose, soft carrying case, handles and test leads included. If the insert is not specified, it will be provided the insert type IN06.

1.1 - Technical Specifications

	TA-100N
Operating Range	-100 ºC to 40 ºC (1)
Display Accuracy	± 0.1 °C full range
Resolution	0.01 ºC
Stability	± 0.01 ºC all range
Axial Uniformity (40 mm)	± 0.20 ºC @ -90 ºC ± 0.11 ºC @ -30 ºC ± 0.02 ºC @ 40 ºC
Radial Uniformity	± 0.025 ºC @ -90 ºC ± 0.01 ºC @ -30 ºC ± 0.01 ºC @ 40 ºC
Heating Time	10 minutes (25 ºC to 40 ºC)
Cooling Time	60 minutes (25 ºC to -90 ºC) 80 minutes (25 ºC to -100 ºC)
Well Depth	Insert depth: 150 mm Total depth with isolator: 230 mm
Insert Diameter	∅ 35 mm
Weight	12.0 kg
Dimensions (H,W,D)	500 x 229 x 350 mm
Power Supply	115 or 200W 50/60 Hz

(*) Ambient Temperature: 23ºC.

1.1.1 - Input Technical Specifications

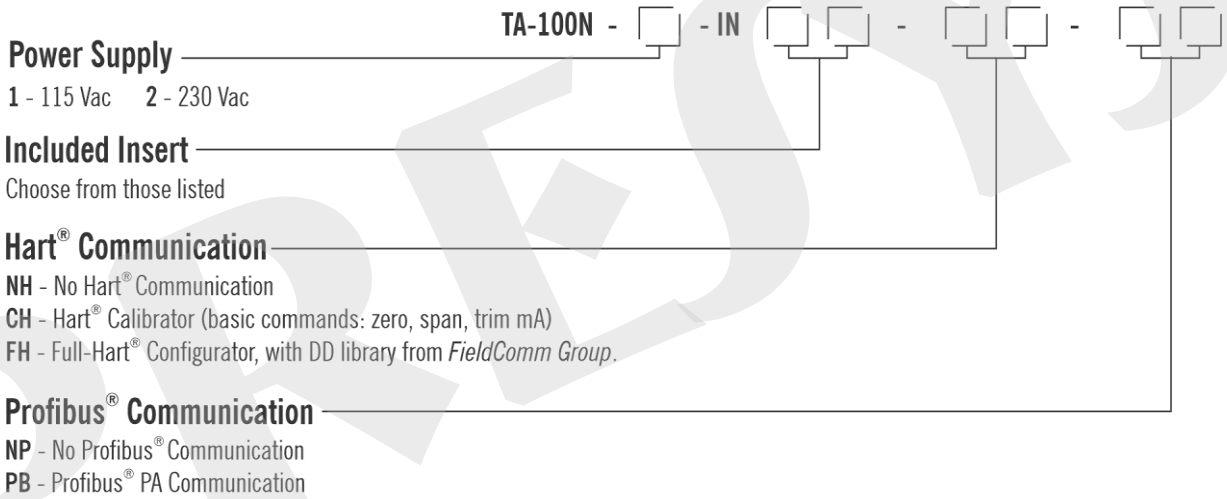
Input Ranges		Resolution	Accuracy	Remarks
millivolt	-150 mV to 150 mV 150 mV to 2450 mV	0.001 mV 0.01 mV	± 0.01 % FS* ± 0.02 % FS	R_{input} > 10 MΩ auto-ranging
mA	-1 mA to 24.5 mA	0.0001 mA	± 0.01 % FS	R_{input} < 120 Ω
resistance	0 to 400 Ω 400 to 2500 Ω	0.01 Ω 0.01 Ω	± 0.01 % FS ± 0.03 % FS	Excitation current 0.85 mA auto-ranging
Pt-100	-200 to 850 °C / -328 to 1562 °F	0.01 °C / 0.01 °F	± 0.1 °C / ± 0.2 °F	IEC 60751
Pt-1000	-200 to 400 °C / -328 to 752 °F	0.1 °C / 0.1 °F	± 0.1 °C / ± 0.2 °F	IEC 60751
Cu-10	-200 to 260 °C / -328 to 500 °F	0.1 °C / 0.1 °F	± 2.0 °C / ± 4.0 °F	Minco 16-9
Ni-100	-60 to 250 °C / -76 to 482 °F	0.1 °C / 0.1 °F	± 0.2 °C / ± 0.4 °F	DIN-43760
TC-J	-210 to 1200 °C / -346 to 2192 °F	0.1 °C / 0.1 °F	± 0.2 °C / ± 0.4 °F	IEC 60584
TC-K	-270 to -150 °C / -454 to -238 °F	0.1 °C / 0.1 °F	± 0.5 °C / ± 1.0 °F	IEC 60584
TC-K	-150 to 1370 °C / -238 to 2498 °F	0.1 °C / 0.1 °F	± 0.2 °C / ± 0.4 °F	IEC 60584
TC-T	-260 to -200 °C / -436 to -328 °F	0.1 °C / 0.1 °F	± 0.6 °C / ± 1.2 °F	IEC 60584
TC-T	-200 to -75 °C / -328 to -103 °F	0.1 °C / 0.1 °F	± 0.4 °C / ± 0.8 °F	IEC 60584
TC-T	-75 to 400 °C / -103 to 752 °F	0.1 °C / 0.1 °F	± 0.2 °C / ± 0.4 °F	IEC 60584
TC-B	50 to 250 °C / 122 to 482 °F	0.1 °C / 0.1 °F	± 2.5 °C / ± 5.0 °F	IEC 60584
TC-B	250 to 500 °C / 482 to 932 °F	0.1 °C / 0.1 °F	± 1.5 °C / ± 3.0 °F	IEC 60584
TC-B	500 to 1200 °C / 932 to 2192 °F	0.1 °C / 0.1 °F	± 1.0 °C / ± 2.0 °F	IEC 60584
TC-B	1200 to 1820 °C / 2192 to 3308 °F	0.1 °C / 0.1 °F	± 0.7 °C / ± 1.4 °F	IEC 60584
TC-R	-50 to 300 °C / -58 to 572 °F	0.1 °C / 0.1 °F	± 1.0 °C / ± 2.0 °F	IEC 60584
TC-R	300 to 1760 °C / 572 to 3200 °F	0.1 °C / 0.1 °F	± 0.7 °C / ± 1.4 °F	IEC 60584
TC-S	-50 to 300 °C / -58 to 572 °F	0.1 °C / 0.1 °F	± 1.0 °C / ± 2.0 °F	IEC 60584
TC-S	300 to 1760 °C / 572 to 3200 °F	0.1 °C / 0.1 °F	± 0.7 °C / ± 1.4 °F	IEC 60584
TC-E	-270 to -150 °C / -454 to -238 °F	0.1 °C / 0.1 °F	± 0.3 °C / ± 0.6 °F	IEC 60584
TC-E	-150 to 1000 °C / -238 to 1832 °F	0.1 °C / 0.1 °F	± 0.1 °C / ± 0.2 °F	IEC 60584
TC-N	-260 to -200 °C / -436 to -328 °F	0.1 °C / 0.1 °F	± 1.0 °C / ± 2.0 °F	IEC 60584
TC-N	-200 to -20 °C / -328 to -4 °F	0.1 °C / 0.1 °F	± 0.4 °C / ± 0.8 °F	IEC 60584
TC-N	-20 to 1300 °C / -4 to 2372 °F	0.1 °C / 0.1 °F	± 0.2 °C / ± 0.4 °F	IEC 60584
TC-L	-200 to 900 °C / -328 to 1652 °F	0.1 °C / 0.1 °F	± 0.2 °C / ± 0.4 °F	DIN-43710
TC-C	0 to 1500 °C / 32 to 2732 °F	0.1 °C / 0.1 °F	± 0.5 °C / ± 1.0 °F	W5Re / W26Re
TC-C	1500 to 2320 °C / 2732 to 4208 °F	0.1 °C / 0.1 °F	± 0.7 °C / ± 1.4 °F	W5Re / W 26Re

Accuracy values are valid within one year and temperature range of 20 to 26 °C. Outside these limits add 0.001 % FS / °C taking 23 °C as the reference temperature. For thermocouples, using the internal cold junction compensation add a cold junction compensation error of ± 0.2 °C or ± 0.4 °F max.

1.1.2 - Special Software Features

- **Special Function:**
  SCALE: makes the scaling of mA input.
- **Memory Manager:** stores configuration types predefined by the user.
- **Automated Tasks:** creating of calibration work orders and automatic execution of calibration services, storage of data and reporting.
- **Data Logger:** monitoring of input or output signals, storage and visualization of data in chart or table.
- **Videos:** storage and viewing videos on the calibrator screen.

1.2 - Order Code



1.3 - Acessories

- **Dry Block Insert:**

Inserts	Holes	Order Code
IN01	1 x 3/4"	06.04.0011-00
IN02	1 x 1/2"	06.04.0012-00
IN03	1 x 6.0mm and 3 x 1/4"	06.04.0013-00
IN04	3 x 6.0mm and 1 x 1/4"	06.04.0014-00
IN05	4 x 6.0mm	06.04.0015-00
IN06	2 x 6.0mm and 2 x 1/4"	06.04.0016-00
IN07	1 x 6.0mm, 1 x 8.0mm and 1 x 3/8"	06.04.0017-00
IN08	1 x 6.0mm, 1 x 3.0mm and 2 x 1/4"	06.04.0018-00
IN09	Without hole, to be drilled by the client	06.04.0019-00
IN10	Others, under ordering	06.04.0020-00
IN1P	1 x 3mm, 1 x 6mm, 1 x 8mm, 1 x 1/4"	06.04.0121-00
IN1A	1 x 1/8", 1 x 3/16", 2 x 1/4", 1 x 3/8"	06.04.0122-00
IN1E	1 x 4mm, 1 x 6mm, 2 x 8mm, 1 x 10mm, 1 x 1/4"	06.04.0123-00

Note: When asked, the calibration certificate will be provided for the first insert ordered.

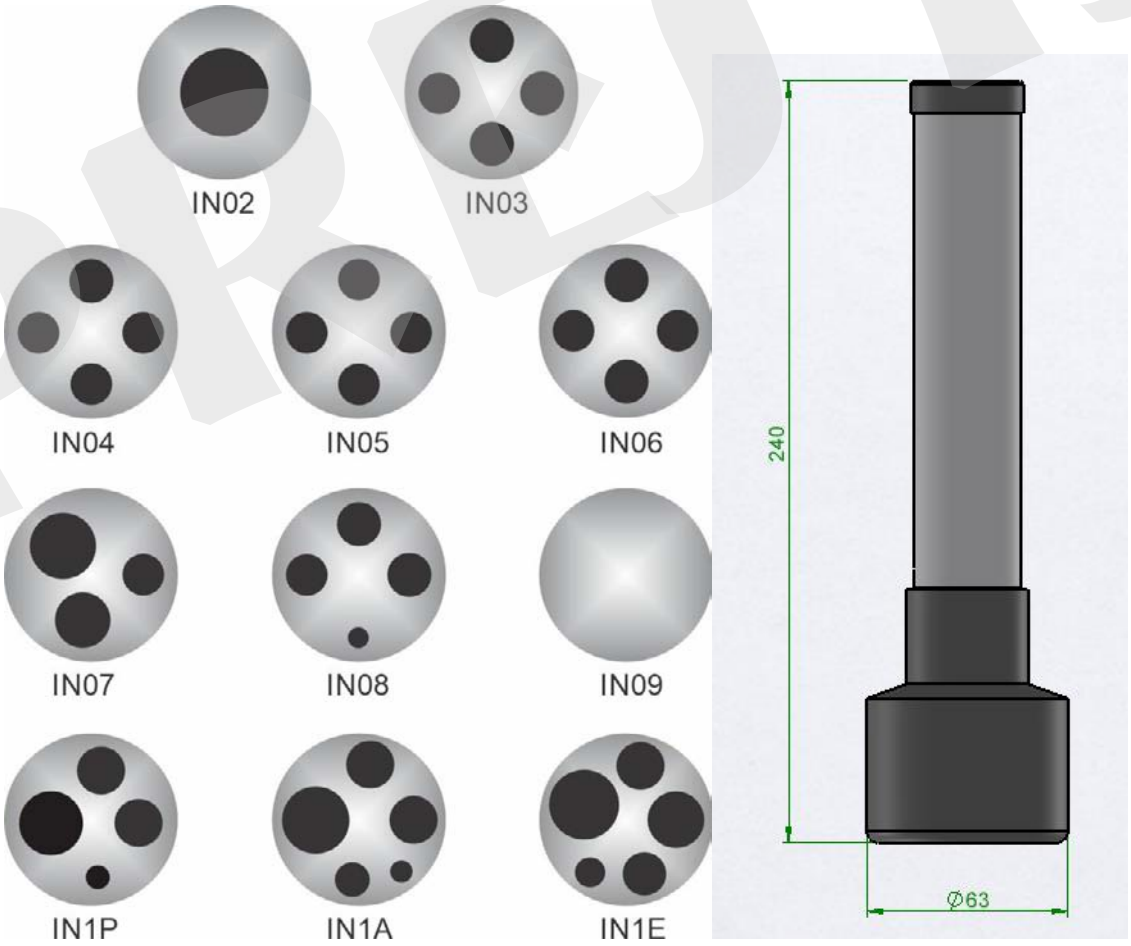
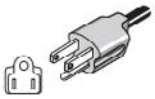
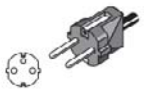


Fig. 01 - Inserts

- **Accessories:**

Description		Order Code
Lead Cable Kit		06.07.0018-00
Power Cable Type J – Brazil		01.14.0008-21
Power Cable Type B – US		01.14.0100-21
Power Cable Type F – Europe Universal		01.14.0089-21
Power Cable Type J – UK		01.14.0117-21

- **Accessories included:**
  - 01 x Insert (according to order code);
  - 01 x Power cable;
  - 01 x Lead Cable Kit;
  - 01 x Technical Manual.

Notes:
* HART® is a *FieldComm Group* trademark.

1.4 - Parts Identification



Fig. 02 - Parts Identification

2 - Calibrator Operation

When powered on, the calibrator goes through a self-test routine and shows the last adjustment date and it is ready to operate.

After the self-test is completed, the display shows the main menu:

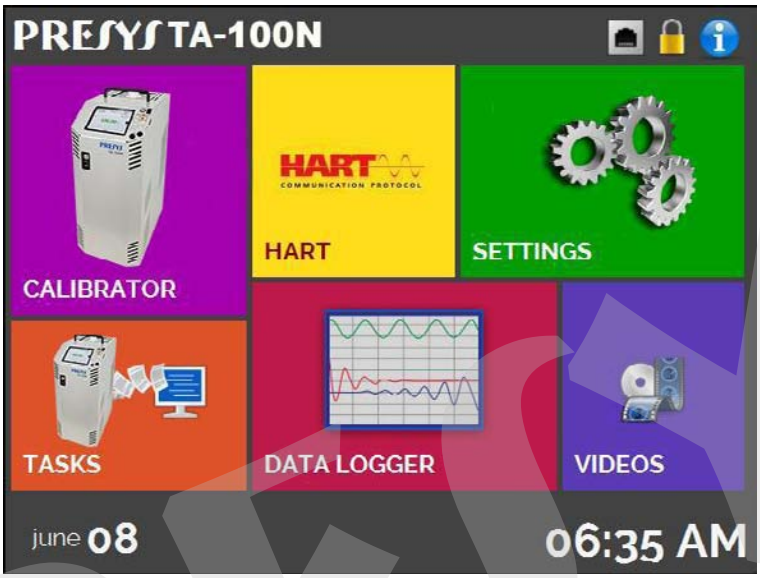


Fig. 03 - Main Menu

The main menu is divided in 06 functions:

CALIBRATOR - selects the probe and input functions, see section 2.1
HART® - optional module that allows communication with devices that have Hart® protocol, see section 2.2.
TASKS - performs calibrations automatically, see section 2.3.
DATA LOGGER - record measurements, enabling visualization in chart or table, see section 2.4.
VIDEOS - help videos to assist the user, see section 2.5.
SETTINGS - general instrument settings, see section 2.6.

2.1 - Calibrator Menu

To select the probe set point or electrical input functions, from the main menu, press the **CALIBRATOR** button. The following screen is displayed.

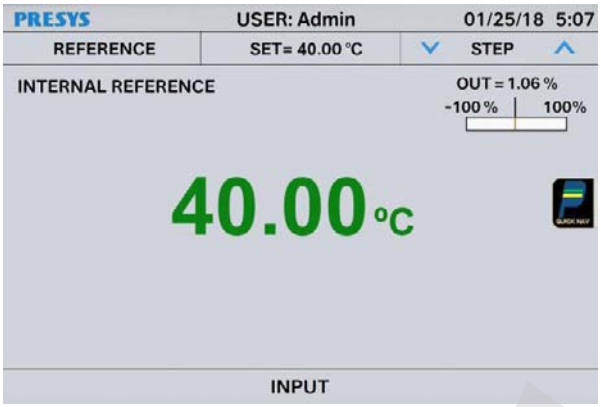


Fig. 04 - Calibrator Function

At the top is shown the probe settings and values.

The centered value shows the block temperature. The **GREEN** color indicates that the temperature is stable, otherwise it is **RED**.

The set point value appears on the top. Touch in the **SET** bar to change it.

Pressing on the temperature unit it can be changed between °C (Celsius), °F (Fahrenheit) or K (Kelvin).

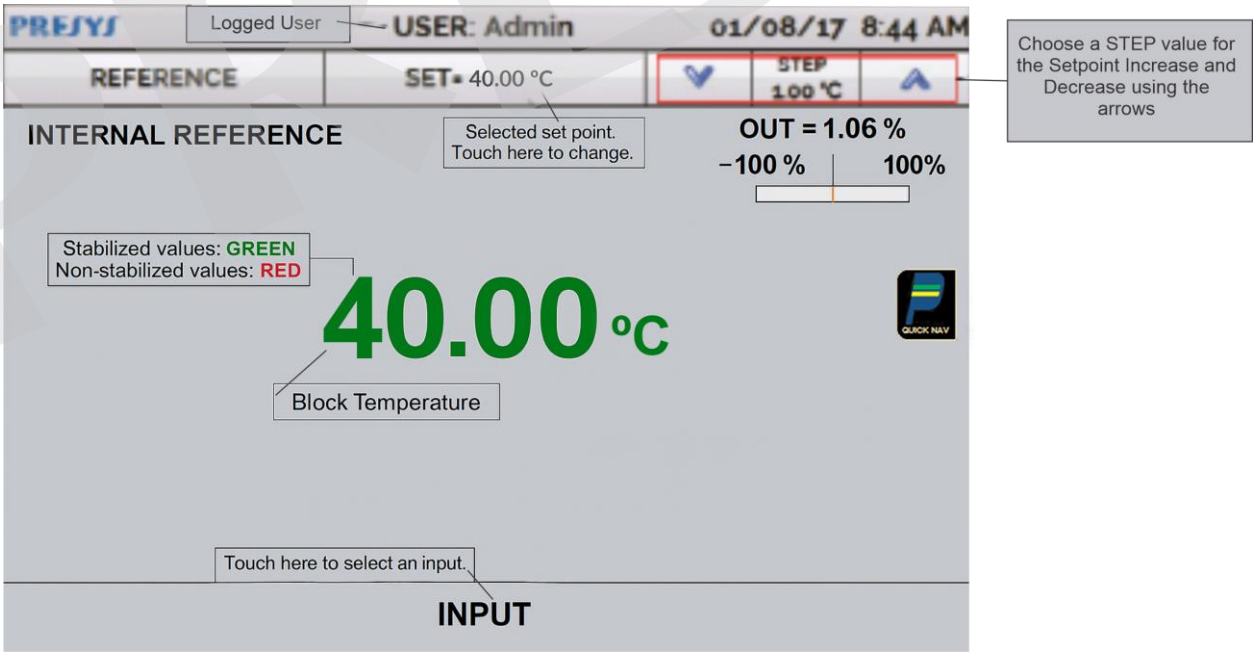


Fig. 05 - Calibrator Mode

In the **STEP** function, a step value can be configured, and the steps can be changed through the up and down arrows.

In **REFERENCE** menu, you can configure the type of probe reference (see section **2.1.1** – Probe Reference). The chosen reference appears just below the REFERENCE button.

At the bottom, an input can be configured. When the input is selected, the screen will split automatically. To select an input, just touch the INPUT bar (see section **2.1.2** MENU INPUT).

The icon  shows a **Quick Navigator**, with the options for Main Menu (**HOME**), **Data-Logger** and **Tasks**. Pressing **MENU**, there is an option for the **Memory Manager** (see section 2.1.4). Furthermore, it brings information about the probe/auxiliary input configuration and IP address. Press **BACK** to return to Calibrator Mode or **HOME** to go to Main Menu.



Fig. 06 - Quick Navigator and Secondary Menu

2.1.1 - Probe Settings

There are two different references to control the thermal block: **Internal Reference** and **External Reference**.

The **Internal Reference** is a sensor built into the block.

The **External Reference** is an option for more accurate measurements. The control reference comes from a Standard Sensor placed inside the insert, among the DUT (devices under test). This Standard Sensor, with Callendar-Van Dusen parameters, eliminates adjustment errors and block loading effects.

It can be used both in control and measurement mode. When used in measurement mode, the probe indication is displayed on the screen and the control is made by the internal probe.

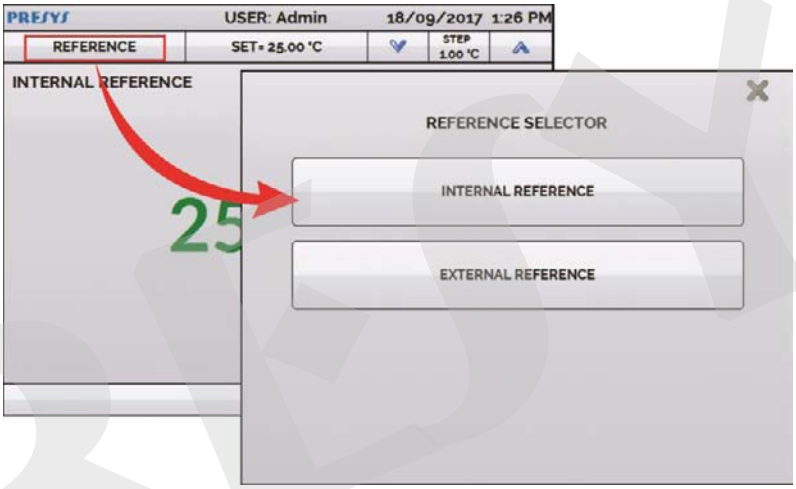


Fig. 07 - Choosing the Type of Temperature Reference

To select the Reference between Internal and External, touch the **REFERENCE** bar. When selecting External Reference, the *Callendar-Van Dusen* parameters must be set. It is also necessary to choose if the External Probe is going to control the block or not.

ID: Set an identification for the sensor
R0 (Ω): The last resistance measurement in 0 °C of the sensor
A, B, C: *Callendar-Van Dusen* coefficients
Low (°C): Lower value of the reference sensor calibrated range
High (°C): Higher value of the reference sensor calibrated range

The coefficient values can be found in the Reference Sensor Certificate.

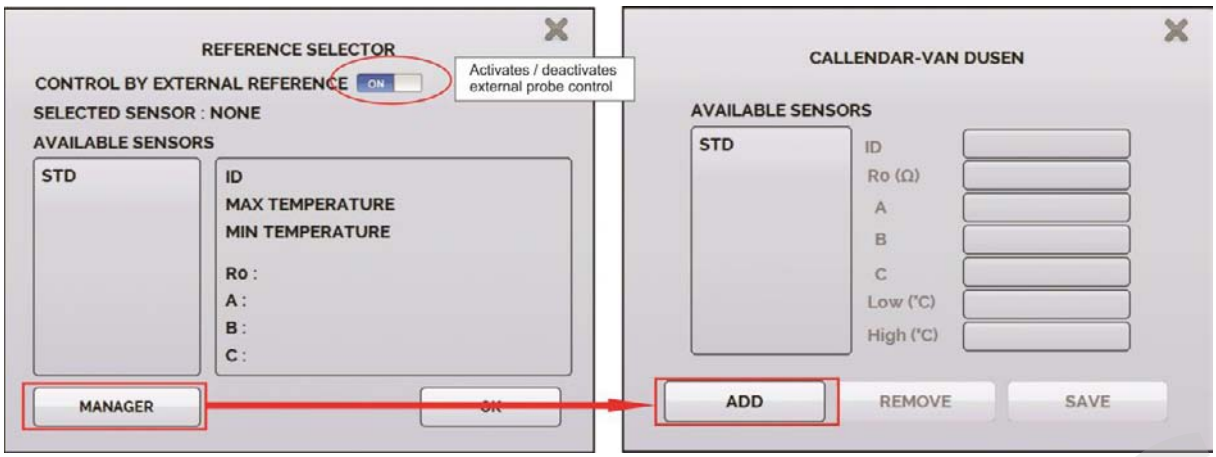


Fig. 08 - Adding a new Reference Sensor

After filling the blanks, click on **SAVE** button and confirm. The new sensor is now available to be chosen in the list. To edit data from a sensor, select it and press **MANAGER** button. To remove a sensor, select it and press **REMOVE**

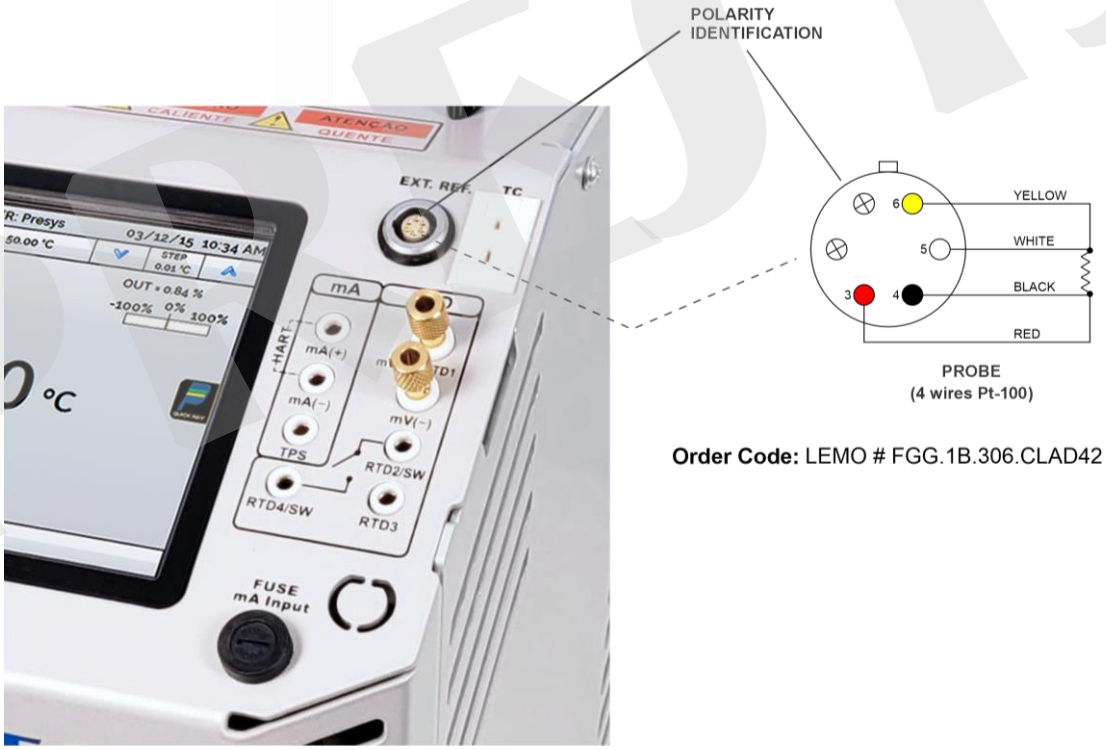


Fig. 09 - Connecting the Standard Sensor for the External Reference

Note: the values corresponding to controlled temperatures appear in **GREEN** / **RED**. Values that show only the sensor indication appear in **BLACK**.

2.1.2 - Input Settings

The INPUT menu has the following options:

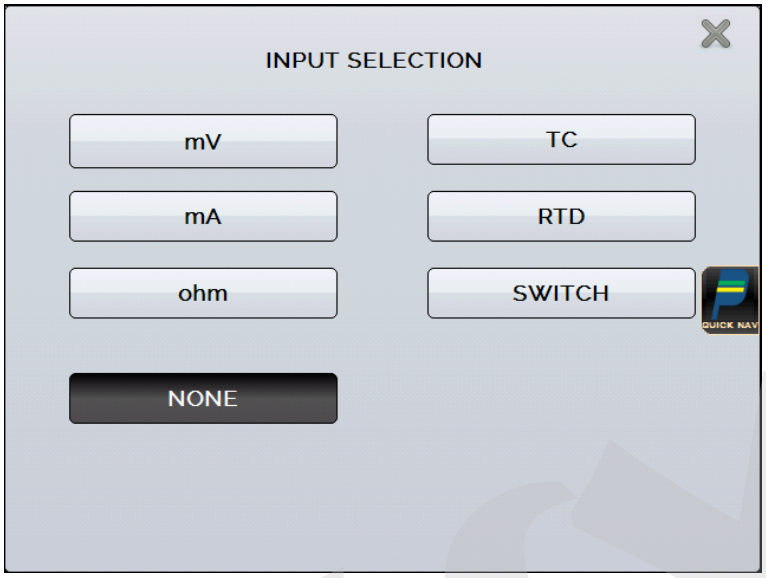


Fig. 10 - Input Menu Options

For **OHM** measurement, you should also select between 2, 3 or 4 wires options.

For **RTD** input, it should be chosen the type between Pt-100, Pt-1000, Cu10 or Ni100 (standard table used), the number of lead wires (2, 3 or 4 wires) and the temperature scale (ITS-90 or IPTS-68). There is also the option to configure the *Callendar-Van Dusen* coefficients of the sensor, selecting the option **CVD** and the desired curve in the list.

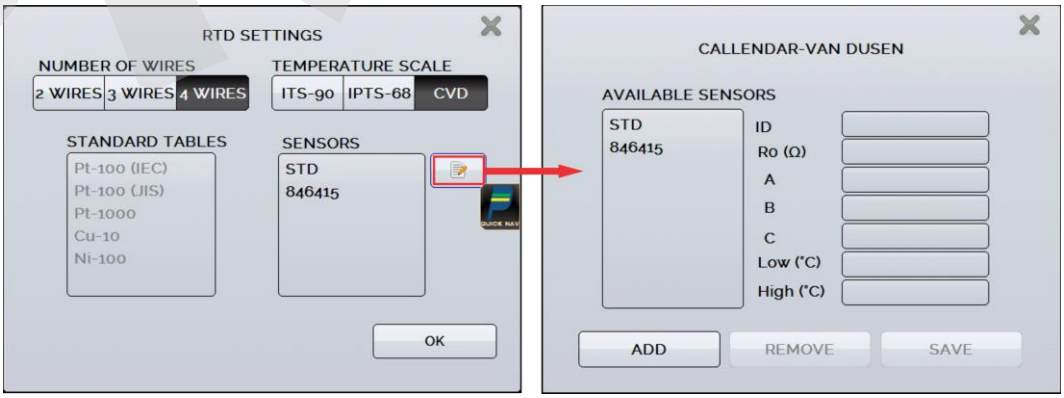


Fig. 11 - Options for RTD Input

To create new CVD coefficients, press  **(edit)**, and **ADD** button. The curves appear in the created list as identified in ID.

For **TC** (thermocouple), you must select the thermocouple type and the type of cold junction compensation (CJC): **Internal** or **Manual**. In **Internal** option, the

compensation is done internally; In **Manual** you must provide the value of the temperature of the cold junction to the calibrator.

The option **SWITCH** has two ways to be used. For the option **MANUAL**, the input works as a continuity measurement between RTD2 and RTD4 terminals. When there is continuity, the input shows **CLOSED**, if not, indicates **OPEN**. The input also records the temperature value of the block at the time of contact opening / closure.

Using the option **THERMOSWITCH TEST**, the calibrator performs cycles registering the thermoswitch opening and closure interactively, in order to find the setpoint temperature of the thermoswitch and its respective hysteresis. In Setpoint Hi set a temperature above the opening of the thermoswitch contact. In Setpoint Lo, use a value below the setpoint discounted hysteresis. E.g.: To test a thermostat of 50 °C setpoint and 5 °C hysteresis, Setpoint HI can be set to 55 °C and Setpoint LO to 45 °C.

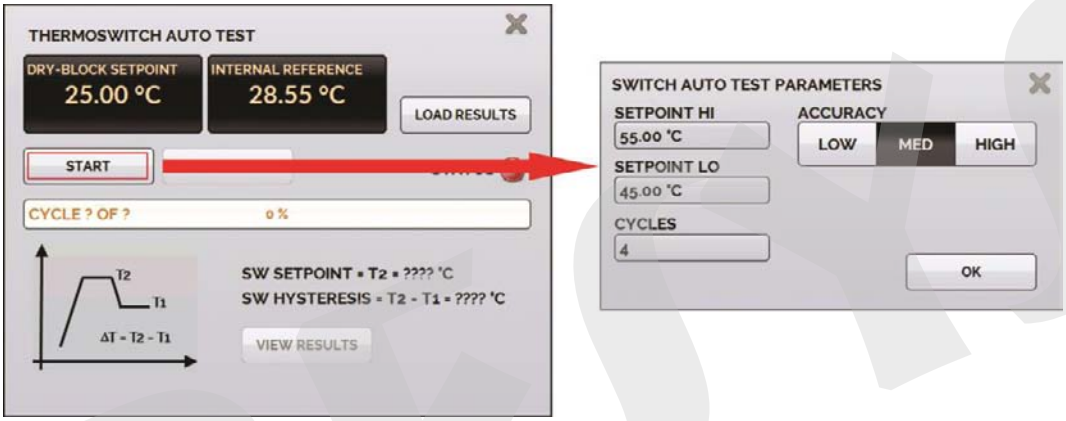


Fig. 12 - Switch Auto Test Parameters

It is important that the number of cycles be at least 3. By selecting this amount you can check the repeatability of the thermoswitch. For the accuracy, when choosing higher accuracy levels, the temperature ramp times will be higher too. If a Report is needed for this test, use the **TASK** function.

The **NONE** option turns off the input function.

When the input sensor breaking occur (RTD, resistance or probe) the display will show the burn-out warning identified by question marks illustrated below:

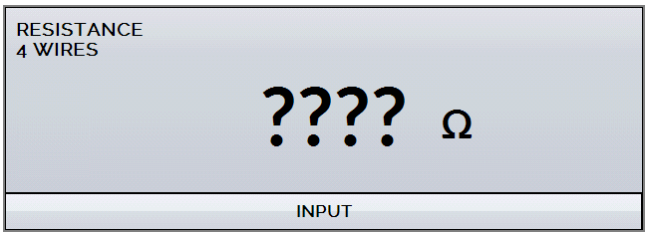


Fig. 13 - Burn-out Warning

If an out of range signal is detected, a message of **UNDER** or **OVER** range appears.

2.1.2.1 - Input Connections Diagrams

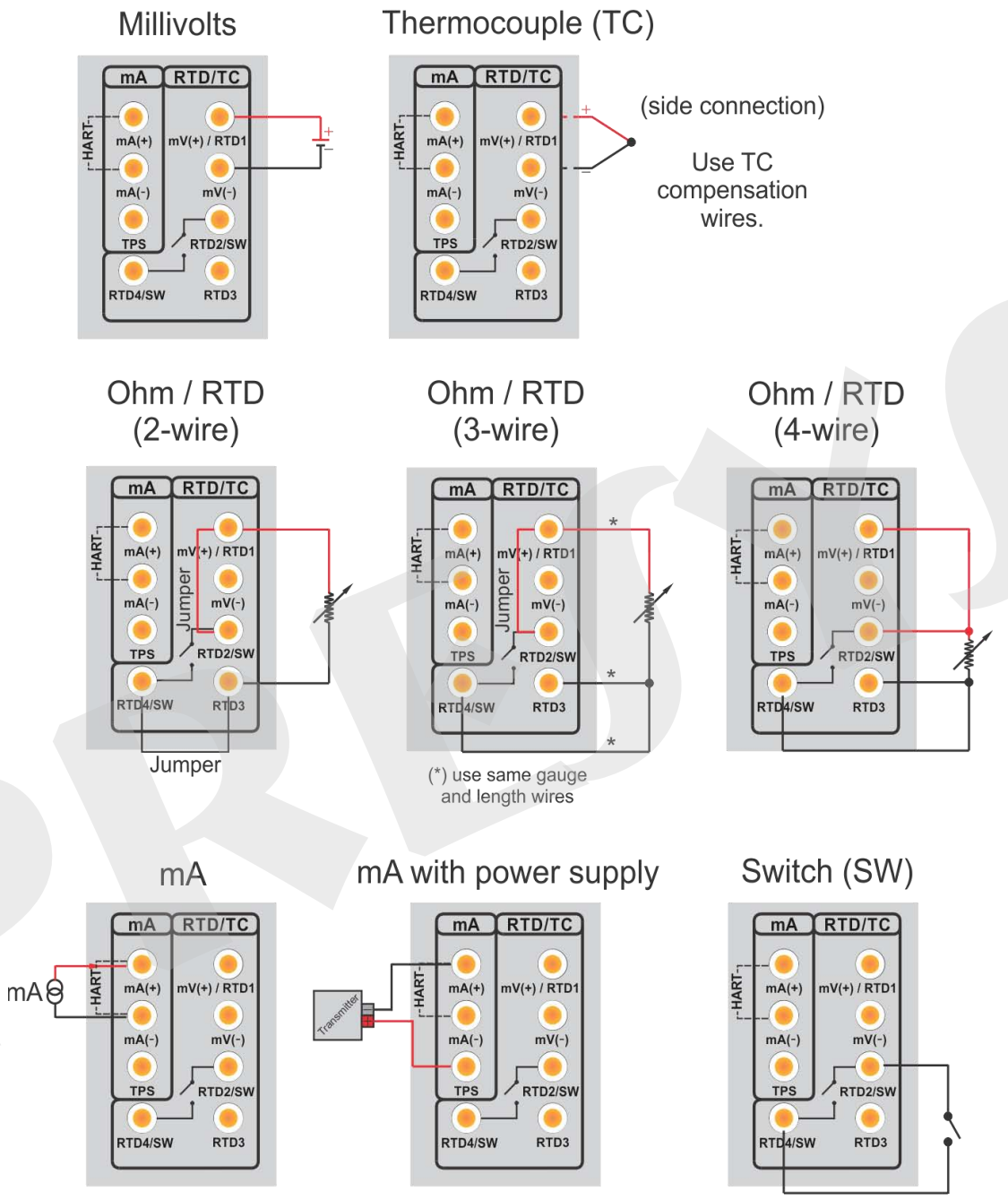


Fig. 14 - Input Connections

2.1.3 - Special Function

SCALE: For the current input, it is possible to use the scale function:

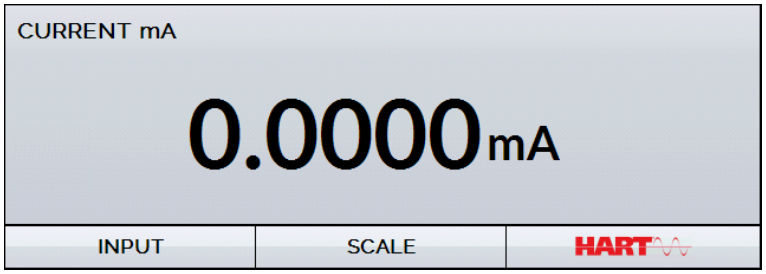


Fig. 15 - Option for mA Input: SCALE

It establishes a linear relationship between the mA input signal and what is shown at the display, according to the graphic below:

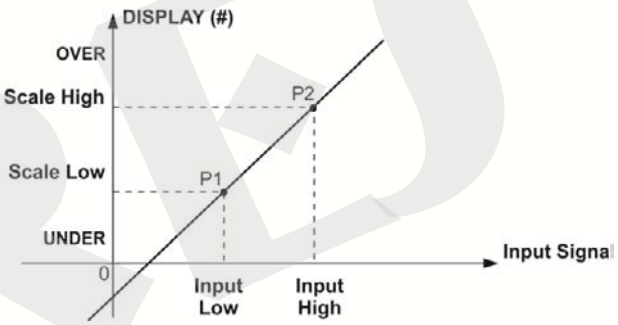


Fig. 16 - SCALE Function (LINEAR)

The scaled indication at the display (#) may represent any engineering unit, such as: °C, %, etc.

The number of decimals, up to 4, shown at the display may be configured.

The value for **Input High** must be necessarily higher than **Input Low**. On the other hand, **Scale High** and **Scale Low** may have any relationship between themselves: higher than, lower than or equal to, and they may have a signal before them. Thus direct or reverse relationships may be established.

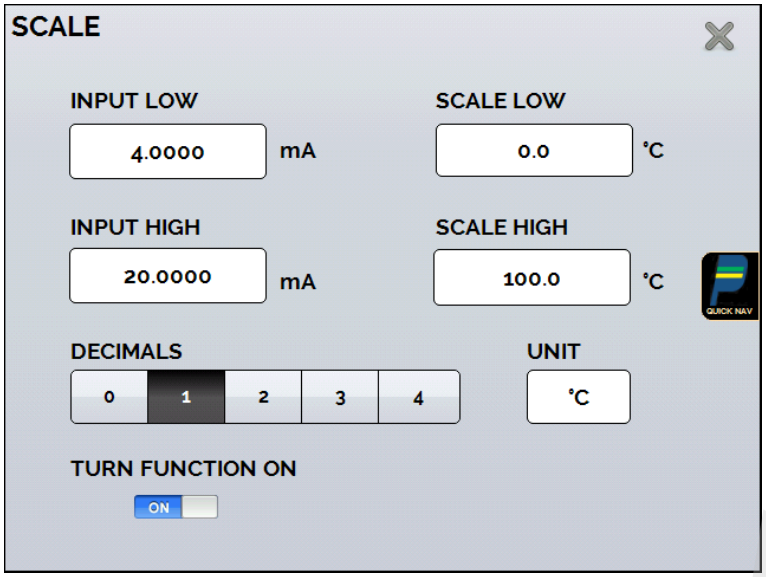


Fig. 17 - Scale Function Configuration

Note: To enable the Scale Function, turn the function ON. To disable, turn the function OFF.

2.1.4 - Saving Current Configuration (Memory Manager)

The TA Series calibrators admit several special functions that may become of frequent use. In these situations, it is useful to store such settings in the calibrator in order to save time.

After setting the desired calibration mode (input type, probe reference or special function), press the icon > **MENU**, and the button **MEMORY MANAGER**. On the option **CREATE NEW** can be given a name for this configuration and a description. Press the **SAVE** button.

The operation that was being performed by the TA Calibrator will be stored in memory identified by the name given to it. To use it again, even after the calibrator is turned off and on, select the name of the desired setting and press the **LOAD** button. The **SAVE AS DEFAULT** button sets the current configuration as the default configuration of the calibrator. Thus, every time the calibrator is turned on, this will be the initial configuration of the calibrator.

2.2 - Hart® Configuration

The TA Series Calibrators can be used to read and set parameters of devices that have HART® Communication Protocol. The HART® Protocol allows digital communication between master (in this case, the TA Calibrator) and the slave (field instrument) superimposed on the 4-20 mA analog signal. To access this function from the main menu, select the **HART®** option.

The HART® Communication of TA Calibrators is an optional module. The calibrator has three versions: **NH** (without HART® Communication), **CH** (HART® Calibrator) and **FH** (Full-HART® configurator with DD library).

The **CH** option has basic and universal commands for HART® communication (zero, span, trim mA etc.) that allows you to adjust the range of the instrument, monitoring the primary variable, current adjustment etc. The **FH** option, in addition to basic and universal commands, is provided with the DD library (Device Description) from *FieldComm Group* and allows the setting of specific parameters of each instrument.

The following description is valid for **CH** and **FH** options.

2.2.1 - HART® Connections

For the connections shown in **Figures 18** and **19**, use the **mA INPUT + HART®** option and **INTERNAL RESISTOR** enabled. In this mode, the 250 Ω resistor is activated internally in series with the calibrator mA input. The calibrator can measure current from the transmitter and also read and set parameters via HART®. If the internal resistor is not enabled, an external resistor of at least 150 Ω must be inserted in series with the mA input. To power the transmitter, **TPS (Fig. 18)** or an external source **(Fig. 19)** can be used.

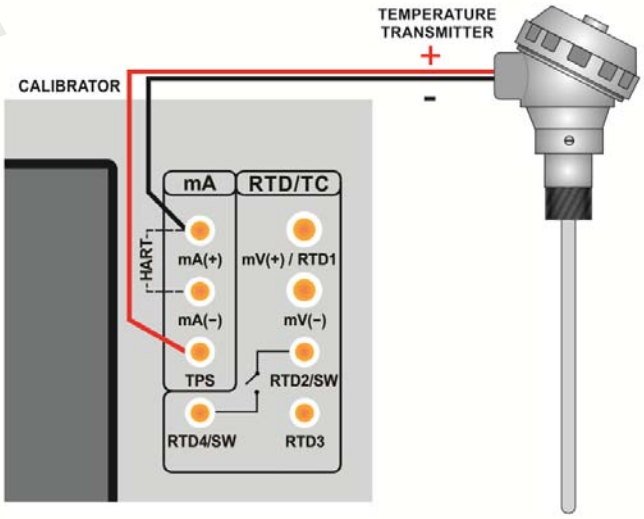


Fig. 18 - Transmitter Powered by the Calibrator Itself (TPS)
mA INPUT + HART® (Internal Resistor Enabled)

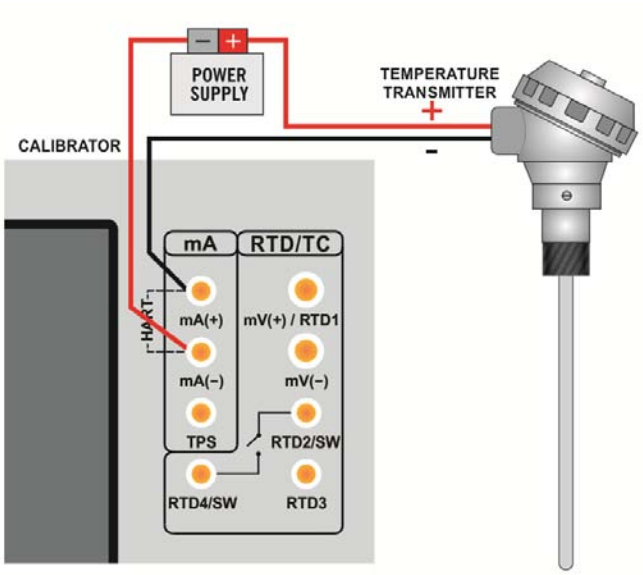


Fig. 19 - Transmitter Powered by an External Power Supply
mA INPUT + HART® (Internal Resistor Enabled)

2.2.2 - Starting Communication

After defining HART® connection type, inform the **ADDRESS** of the HART® device and press the **CONNECT** button. If the instrument address is unknown, you can use SEARCH button to search the device address in the range from 0 to 15.

Up to 15 devices are allowed on HART® network (address 1-15). In connection with a single field instrument with poll address 0 and **mA INPUT + HART** ® connection, the primary variable can be read either in analog (4-20 mA) and digital form (HART®).

When connected, data appear in the DEVICE INFO tab, identifying the instrument such as TAG, manufacturer, description, message, date, measuring range and input filter (damping). Some of these parameters can be changed in the **DEFAULT SETTINGS.**

2.2.3 - Adjusting the Measurement Range of a HART® Transmitter

In **DEVICE INFO** tab, the **MIN** and **MAX** fields indicate the measuring range of the HART® transmitter. For PV (primary variable) equal to the MIN value, the transmitter should generate 4 mA. For PV (primary variable) equal to MAX value, the transmitter should generate 20 mA. The maximum allowable range of the transmitter is shown just above (**RANGE ...**). To edit the range of the transmitter, just change the MIN and MAX values and press the **SAVE RANGE** button.

On this screen you can also edit the unit of the primary variable and the input filter (damping).

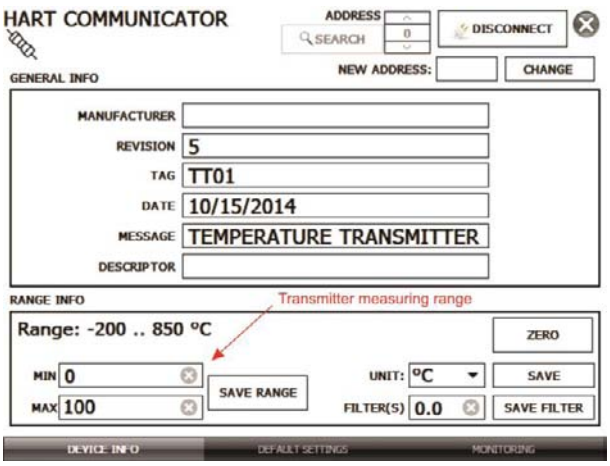


Fig. 20 - Adjusting the measuring range of the HART® transmitter

2.2.4 - Adjusting the Measurement Range of a HART® Transmitter with Reference

Another way to adjust the range of the transmitter is generating the minimum and maximum values of the desired range in the transmitter input and adjusting these values as minimum and maximum (set by reference).

To adjust the range of a temperature transmitter, insert the transmitter in the thermal block, choose the Reference, and set the temperature. Select **Input mA** and press the **Hart** button. The temperature generation will work as the standard value for the adjustment range of the instrument.

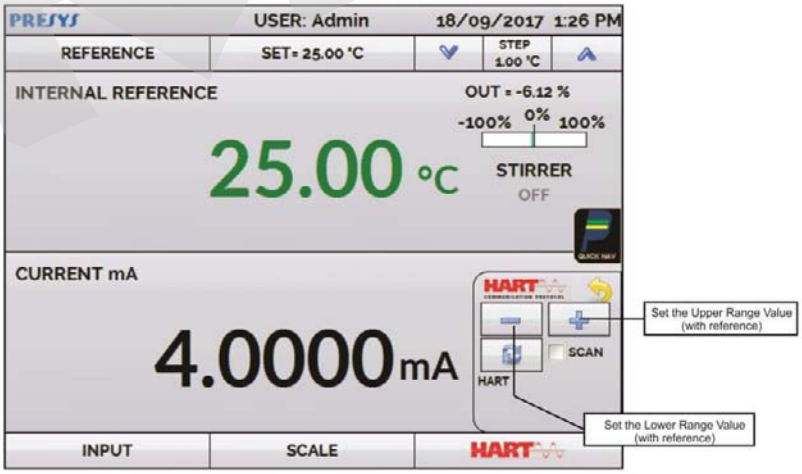


Fig. 21 - Quick Hart® Adjustment with Reference

Generate the temperature to the transmitter input corresponding to the lower range value wait the stabilization and press the button. Transmitter will generate 4

mA to this value. Generate the temperature to the transmitter input corresponding to the upper range value wait the stabilization and press button**.** Transmitter will generate 20 mA for this value. Another way to do this adjust is entering in the **HART** option through the **MAIN MENU**, set the connection type, address and then press **CONNECT**. Select the **MONITOR** tab. In this screen are shown the value of the primary variable (PV) read by HART® (digital), the current that the transmitter wants to generate (**AO - DIGITAL OUTPUT**), and the current measured by the TA Calibrator (**ANALOGIC READ**). Set the block temperature pressing **OUTPUT** and adjust the transmitter range pressing the ↓ **Inf Range** and ↑ **Sup. Range** buttons.

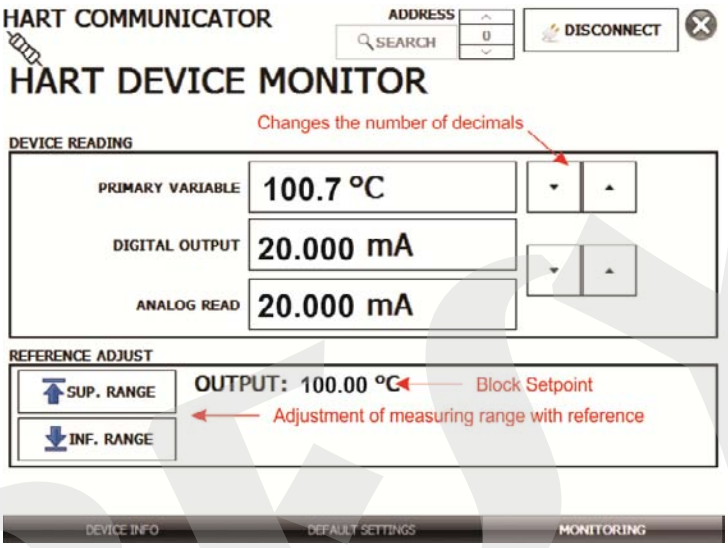


Fig. 22 - Adjusting the Measuring Range of the HART® Transmitter with Reference

2.2.5 - Checking / Adjusting HART® Transmitter mA Output

In **DEFAULT SETTINGS**, the output current of the HART® transmitter (output trim) can be adjusted according to current measured by the TA Calibrator. You can make this adjustment only when the TA Calibrator is connected to a single transmitter with address 0, in the **mA INPUT + HART®** option of connection, since the calibrator needs to measure the current to make the adjustment.

Before performing the adjustment, a transmitter output current check can be performed by pressing the **CHECK** button. The transmitter will generate fixed current (4, 8, 12, 16, 20 mA) and the calibrator will show the measured values for each point.

To adjust automatically, simply press the **AUTO** button. The calibrator will send the command to the transmitter to generate 4 and 20 mA (fix), makes the measurement of these points, and adjusts the output (trim). The adjustment is completed when **D/A Adjustment Completed** message appears.

The **LEAD TIME** sets each points stabilization time (in seconds).

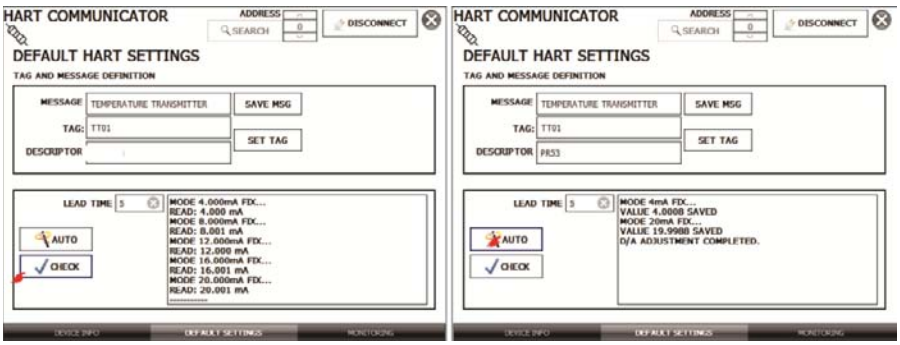


Fig. 23 - Checking / Adjusting the mA HART® Transmitter Output

2.3 - Automatic Tasks

In TA Calibrators, automatic calibration tasks can be created and performed. This option can be used to generate calibration work orders for sensors, transmitters and indicators.

2.3.1 - Creating Tasks

To create tasks from the main menu, select **CALIBRATOR**. Select the desired type of input and probe configuration. For example, to calibrate a temperature transmitter, select the probe configuration (Internal or External Reference) and mA input (which will be connected to the current output of the transmitter). For a temperature indicator, e.g., selected **NONE** for the input.

Press the 

icon, and select **TASKS** and **CREATE NEW TASK.**

Fill at least the serial number of the instrument to calibrate, instrument TAG, lead time (time, in seconds, for the complete stabilization of the system), maximum error allowed for the instrument to be calibrated (in % of the span, reading or full scale), calibration range.

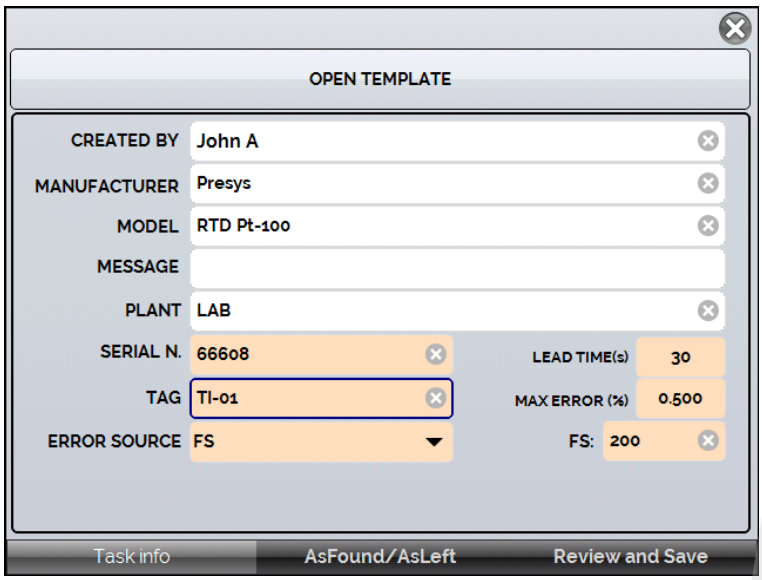


Fig. 24 - Task Information

Go to the **As Found/ As Left** tab. Add each point to be generated by the TA Calibrator and the expected value for the UUT (unit under test) both **As found** (calibration done before adjustment) and **As left** (calibration done after adjustment) values. Points can also be generated with the help of **AUTO** button. By pressing this button, simply enter the maximum and minimum values of the calibration and the number of points that need to be generated considering the same steps and linear scale. Also fill the number of repetitions (**REP**) of the readings, and the calibration strategy (initial to the final point ↑, final to the initial point ↓, etc.). If 0 value is set in as found repetition, the task will execute only AsLeft calibration.

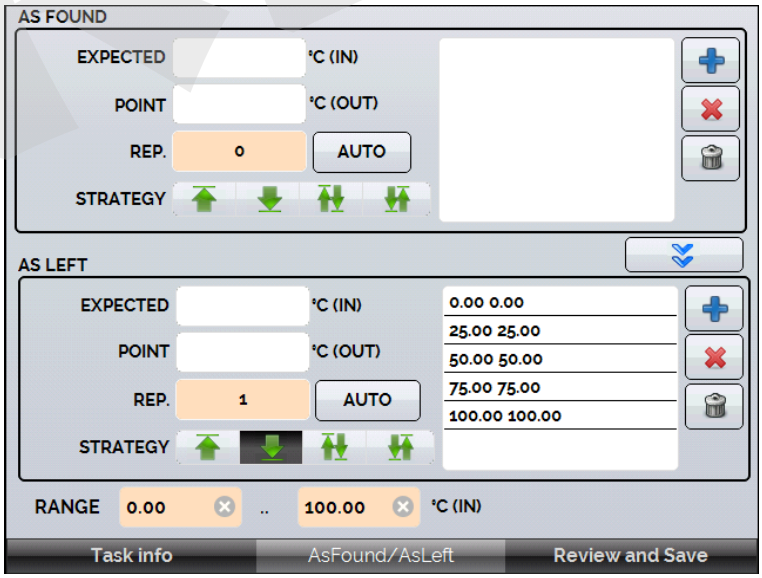


Fig. 25 - Task Points and Strategy

For **SWITCH** tasks, the screen is different, as shown in the figure below. It must be filled the TRIP POINT of the thermoswitch and its DEADBAND, as well as their respective error. The TIME RAMP is the time in seconds that the calibrator will take to

tour the range and find the value of opening and closing the thermoswitch. The minimum value for this field is 300 s.

Tip: If the Trip point and deadband are not known, try the THERMOSWITCH TEST to find an approximate value before creating the task.

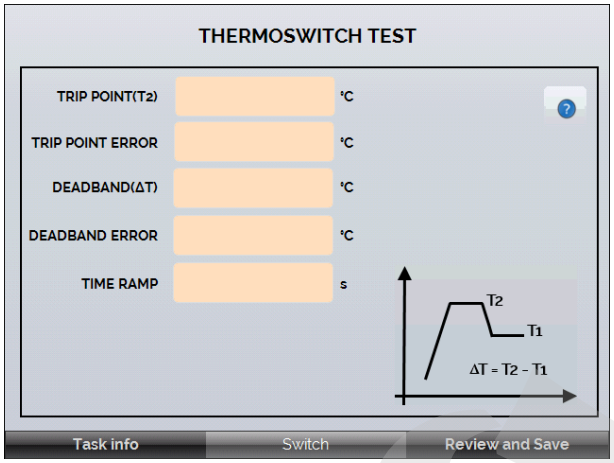


Fig 26 - SWITCH Task Parameters

Go to the **Review and Save** tab and choose an identification name/number for your task. If you want to save the model of this task for later use to create other tasks, press **SAVE TEMPLATE** and give a name for it. When you want to open this model again, open the task creation screen and press **OPEN TEMPLATE** in **Task info** tab.

Click on **CREATE** button to create it. The task is now saved in the calibrator.

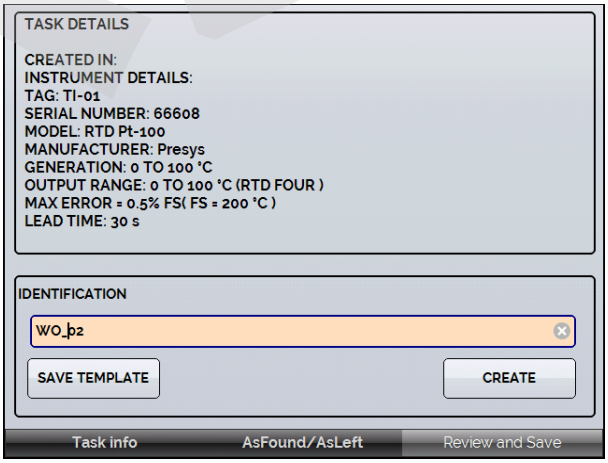


Fig. 27 - Creating a Task

2.3.2 - Performing Tasks

To perform a task created from the main menu select **TASKS** > **EXPLORE TASKS**. A list of the created W.O. that have not been performed yet (● **WAITING**) is shown. Select the desired task and press **OK**. Make the necessary connections between the calibrator and the UUT and press **START**.

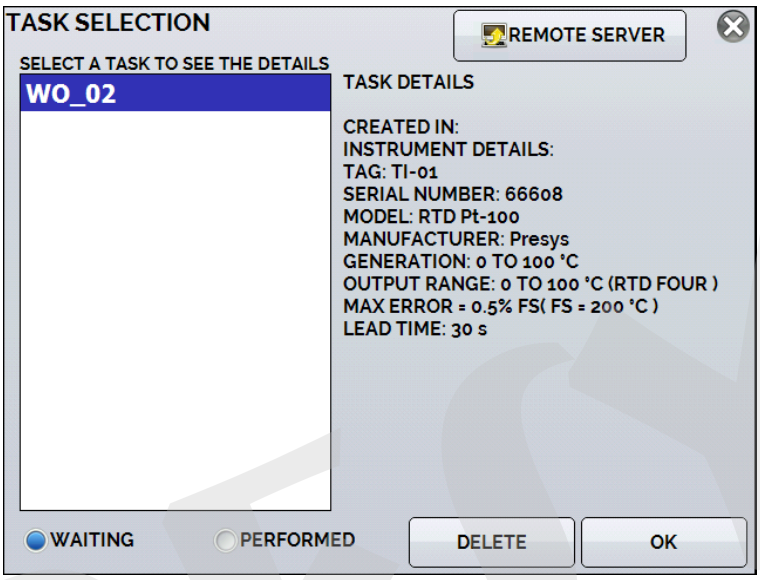


Fig. 28 - Exploring Tasks

The TA Calibrator automatically starts the execution of the calibration, generating the registered setpoints, waiting the stabilization of the system and reading the associated input values. If you selected the option **NONE** as input, for each generated point, the calibrator will require to digit the value of the temperature indicated by the instrument (thermometer, indicator…). The result will be displayed on the screen, and a progress bar indicates the calibration remaining time. At the end of the calibration, a report is showed with the generated values, the obtained values, the expected values, and the error. If the error is higher than the registered value for the task, the line appears in red.

The first time that a task is performed, it will be saved as **Asfound** (before adjustment). If it runs again, it will be saved as **Asleft** (after adjustment). The results are saved in the calibrator and can be viewed at any time.

2.3.3 - Viewing Results

Once a task has been performed, it remains saved in the calibrator.

To view the results of a calibration, in the main menu select **TASKS**.

Select the option ● **PERFORMED**. The list will show only the tasks that have been performed. Select the desired work order and press **OK.** The report with the calibration points, the obtained values, expected values and the errors will be shown. If the error is higher than the value registered for the task, the line appears in red.

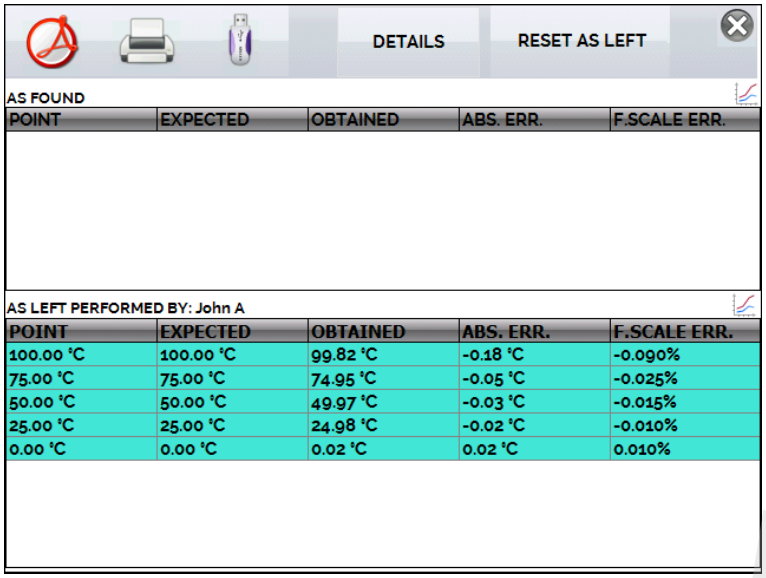


Fig. 29 - Task Results

The task data is saved in a PDF file in the internal memory card of the Calibrator and can be accessed connecting the calibrator to a computer. To save the data in a PenDrive or External HD on the host USB, press the Pen-Drive icon .

To print the Calibration Report, press the printer icon . The printer must have been previously configured in **SETTINGS** > **SYSTEM** > **PRINTER CONFIG**.

The Report logo can be changed for one of your own company. For this, connect a USB cable between TA Calibrator USB Device port and a computer. Change the file LOGO.bmp for your logo file (must be .bmp extension). We recommend an image close to 200 x 200 pixels.

CALIBRATION REPORT
TESTE OK 1

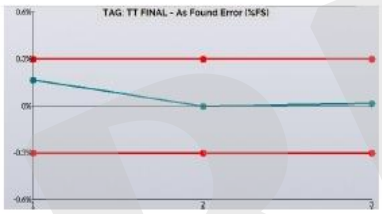
PRESYS

CLIENT: Presys Instrumentos	
TAG: TT FINAL	**MODEL:** TA-45NL
SERIAL NUMBER: 3130225	**MANUFACTURER:** Presys
LOCATION: QUALIDADE	
OUTPUT RANGE: 20 TO 40 °C (RTD FOUR)	**MAX ERROR =0.3% (FS = 60 °C)**
INPUT RANGE: 20 TO 40 °C	
STANDARD:	

MANUFACTURER	*SERIAL NUMBER*	*MODEL*	*NEXT CAL.*	*CERTIF. NUMBER*
PRESYS	313.02.25	TA-45NL (155C)	7/2/2026	0580325 (EL)
PRESYS	313.02.25	TA-45NL (155C)	7/2/2026	0590325 (TP)

As-found performed by:AMANDA **DATE 7/2/2025**

POINT	EXPECTED	OBTAINED	ERROR	F.SCALE ERR.	PASS/FAIL
20.00 °C	20.00 °C	20.10 °C	0.10 °C	0.167%	Pass
30.00 °C	30.00 °C	30.00 °C	0.00 °C	0.000%	Pass
40.00 °C	40.00 °C	40.01 °C	0.01 °C	0.017%	Pass



DOCUMENT CREATED :	RESPONSIBLE
02/07/25	

Fig. 30 - Example of a Printed Calibration Report

2.4 - Data-Logger

The TA Calibrators allow you to record data over time and display them in chart or table format.

Select **CALIBRATOR** from the main menu and select the desired configuration for Probe and Input.

Press the icon 

and select **DATA LOGGER.**

The calibrator automatically starts the measurements and displays each measured point on the chart.

To save the data you must press the **REC** button (see **Figure 31**). With this option selected, all points (measurement and time) are saved in an internal file, which can be used to generate a table or chart.



Fig. 31 - Data Logger

In configuration menu (icon , you can edit the background color of the chart, color and line thickness, sampling rate (in seconds) and set the x (time) and y (measurements) axis of the chart.



Fig. 32 - Data-Logger Configuration Menu

Recording can also be programmed to start at a certain date and time in the **LOGGER** option. Just set the start time and end time of recording. During the defined range, the measured points are saved in an internal file.

To view a saved file press the **OPEN** button, select the desired file, and press **LOAD**. The file name contains the date and time of the measurements.

The **SHEET** button allows the visualization of data in table format, with the date and time of the measurement and the measured values.

If the user wants to export the current data to a .csv file that can be opened in spreadsheet softwares, press the **SAVE** button and indicate the name and location where it will be saved. The button  saves the current screen image as a .png file. All saved screens can be viewed in the **IMAGE** menu. These files are saved in the internal SD card of the calibrator. To access the files saved on the TA Calibrator, connect the USB cable to the computer (type A USB) and to the TA Calibrator (Micro-B USB, see **Figure 2**).

2.5 - Videos

TA Series calibrators have a video player. These videos can be viewed while a calibration is performed and are used to help operator to learn about some specific internal procedures.

From the main menu, selecting **VIDEOS** a list of video categories appears. Select the category and the desired video. Press the FULL SCREEN button  to view the video in full screen and the WINDOW button  to reduced screen.

To add new videos on the calibrator, connect the USB cable to the computer (type A USB) and to the TA Calibrator (Micro-B USB, see **Figure 2**). Open **VIDEOS** folder. Copy the new video to any sub-folder (category) of the VIDEOS folder. If you prefer to create a new category, simply create a new folder inside VIDEOS with the name of the desired category and copy the video to this folder.

2.6 - Settings

2.6.1 - System

In the **SYSTEM** tab, you can set the volume of the calibrator, the touchscreen calibration, identification of the calibrator, language, printer and security options.

- **Touchscreen Options**

To adjust the touchscreen, press the TOUCHSCREEN OPTIONS button. Press on the screen the places indicated by + (it is recommended to use the stylus for touchscreen). After the calibration, press again on the screen at any point. Confirm the calibration to return to SYSTEM Menu.

- **Brightness**

Select the display brightness. The options are 25%, 50%, 75% and 100%.

- **Language Setting**

Press the desired language for the system and confirm in OK button. The system must be restarted to apply the configuration.

- **Calibrator Identification**

In this option is possible to identify your calibrator, choosing a TAG name, Owner name and Location.

- **Sound Options**

Press + or - to configure a value for the system audio volume.

- **Printer Config.**

Select the Configuration for the Printer and connect it to the USB port.

- **Security Options**

The instrument initially has no access password. This setting can be changed in **SECURITY OPTIONS.**

To create a new user, press the key icon  and then users icon . Fill the blanks and press **CREATE.** It is possible to add a signature that will be used on the calibration report.

Pay attention to the functions that each user level has access in the table below:

User Level	Function				
	Calibrator	Tasks	Hart®	Data-Logger	Settings
Operator	✓	✓	✗	✗	✗
Tec	✓	✓	✓	✓	✗
Admin	✓	✓	✓	✓	✓

To lock the system, press the padlock icon  on system menu. The next time the TA Calibrator is turned on, it will request login and password. To unlock the system, login as an Admin Level user and press the padlock icon on system menu again.

- **Adjust Cal.**

Adjustment level protected by password. See section 5.0 Calibration (Adjustment) for more information.

2.6.2 - Network

In **NETWORK** tab you can configure the IP address for the Ethernet communication with the computer. The IP address can be dynamically configured (**DHCP**) or may have a fixed address (disable **DHCP** option and edit the desired address).

By connecting the calibrator to the network you can view and print reports of the tasks on the computer.

2.6.3 - Built-in Web Server

Connect the network cable into the Ethernet port of **TA Calibrator** on the side (see **Fig. 2**).

To access the built-in webserver open the web browser on your computer and enter the following address.

<calibrator_IP_address>:5000/taserver/pages/main.cgi
User: *admin*
Password: *xvmaster*

To verify the IP address press the button indicated below.

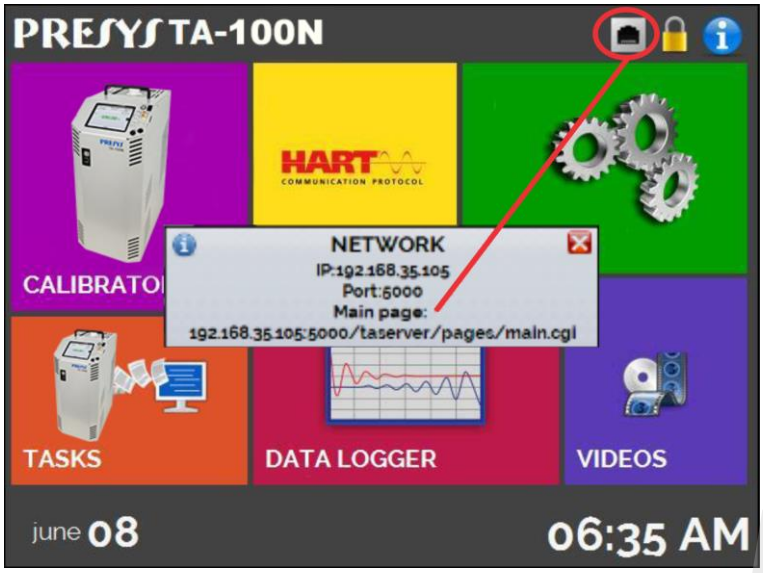


Fig. 33 - IP address



Fig. 33 - TA Calibrator Web Server

In the Web Server, you can monitor the calibrator screen, change the setpoint and see the auxiliary input readings.

3 - Safety Instructions



Before turning the calibrator off, return the block temperature to values close to the ambient temperature.
Never remove the insert from the dry block or the thermo-elements from the insert, while they are in temperatures far from the ambient. Wait until they reach the ambient temperature so that the heterogeneous cooling of the parts do not jam each other.
Wear protective gloves when handling the insert at very low temperatures to avoid cold burns.

4 - Recommendations as regards Accuracy of Measurements



PRESYS Temperature Advanced Calibrators are instruments of high accuracy level, requiring the observation of all the procedures described in this section, in order to achieve the necessary conditions to get the accuracy levels during the calibrations.

- Special attention should be paid in relation to the insert cleanliness. When necessary, it should always be washed with water and soap, well rinsed and dried. Oil, grease, solid particles can hinder the heat transference to the insert and even jam the insert inside the block.
- The sensor to be calibrated must fit snugly into the appropriate well. In case the sensor is loose, the measurement accuracy meaning can be completely senseless. The meaning of clearance between the sensor and the respective well should be understood in a subjective way and the common sense is very important. Thus, the sensor should enter the insert well (both completely clean) in such a way to stay snugly enough so that it cannot move or swing inside but it should not enter by force to get jammed.
- In the specific case of generating negative temperature, the calibrations should be performed in a descending temperature order. This procedure is useful because in negative temperatures ice is formed in the insert surface and between the insert and the thermo-element being calibrated. This humidity changes the thermal contact and cause error in the calibration. After finishing the use of the insert below 0 °C, increase the setpoint to a positive temperature value, remove the insert from the block and the sensor and dry completely all these parts before continuing the calibration. This procedure guarantees accuracy next to ± 0.1 °C. In case you can accept higher values of accuracy, like ±0.2 °C or more, these cares can be left apart.

5 - Calibration (Adjustment)

Warning: Enter the following options only after understanding them completely. Otherwise, it may be necessary to return the instrument to the factory for recalibration!

Select **ADJUST/CAL** option from the **SETTINGS** > **SYSTEM** menu. You should then enter the password to access the calibration menu.

The access PIN (system access password) is located on the back of the instrument, labeled as “PIN: XXXX”.

The password functions as a protection to calibration ranges. After the password is entered, the menu displays the options **GENERAL**, **INPUTS** and **PROBE**.

Options for **INPUTS** are **mV**, **mA**, **ohm** and **thermocouple**.

5.1 - Input Calibration

Select the corresponding mnemonic and apply the signals presented in the tables below.

Note that the applied signals just need to be close to the values shown in the table.

Once the signal has been applied, store the values of the calibration points 1 and 2. Press **SAVE** to save the typed values

mV Input	Point 1	Point 2
G4	0.000 mV	70.000 mV
G3	0.000 mV	120.000 mV
G2	0.000 mV	600.000 mV
G1	600.000 mV	2400.000 mV

mA Input	Point 1	Point 2
Single range	0.0000 mA	20.0000 mA

Input calibration for Ω is performed in two steps:

a) Application of mV signal:

For the calibration below, leave terminals RTD3 (+) and RTD4 (+) short-circuited.

mV Signal	Terminals	Point 1	Point 2
V_OHM3	RTD3(+) and mV(-)	90.000 mV	120.000 mV
V_OHM4	RTD4(+) and mV(-)	90.000 mV	120.000 mV

b) Application of standard resistors:

Connect a decade box or standard resistors on terminals RTD1, RTD2, RTD3 and RTD4 (4-wire connection).

resistors	Point 1	Point 2
OHM3	20.000 Ω	50.000 Ω
OHM2	100.000 Ω	500.000 Ω
OHM1	500.000 Ω	2200.000 Ω

The cold junction calibration (Thermocouple) is performed measuring the mV(-) terminal temperature. Store only the point 1.

Cold Junction	Point 1
CJC	32.03 ºC (measured value)

5.2 - Probe Calibration

To readjust the internal Probe it is necessary to compare the value indicated by the calibrator (Probe) and the temperature value from a standard probe placed in the dry block insert. The temperature of the standard probe should have high accuracy.

The option to adjust the internal sensor has seven points of adjustment. These points are recorded via points 1 to 7.

Before starting the calibration (adjustment), record in these points the respective initial storing values, according to the table below:

For the TA-100N

Calibration Point	Initial value to record (°C)	Standard indication	New value to record	New indication of the Standard
Point 1: -100	-100.00	-99.780	-99.78	-99.995
Point 2: -75	-75.00	-75.103	-75.10	-75.005
Point 3: -50	-50.00	-49.910	-49.91	-49.990
Point 4: -25	-25.00	-24.771	-24.77	-25.009
Point 5: -2	-2.00	-1.770	-1.77	-2.000
Point 6: 20	20.00	19.630	19.63	19.995
Point 7: 40	40.00	39.539	39.54	40.005

Select the calibration point and then press **CHANGE TEMPERATURE**. Wait for the complete stabilization of the point. On the field **Adjusted Point**, write the value presented in the standard thermometer and confirm in **SAVE** button. Go to the next point and continue the adjustment until the last point.

6 - Maintenance

6.1 - Instructions for Hardware Maintenance



There are no parts or components inside the temperature calibrator that can be repaired by the user. Only the 10 Amp fuse for 115V models or 6 Amp fuse for 230 V models, placed within the socket on the rear can be replaced in case of blow.

The fuse may blow due to a voltage spike in the mains or a calibrator component fault. Replace the fuse once. If a second fuse blows again, it is because the fault is not that simple. In this case, contact the Presys technical support.

In case of malfunction of mA input, the input fuse (250 V/32 mA) can be exchanged.

6.2 - Instructions for Insert Jamming



If it happens that an insert jams inside the block proceed as follows.

1 - apply a lubricant oil between the parts;

2 - apply cooling liquid inside the insert wells in order to contract the insert;

3 - try again to withdraw the insert.

After taking the insert out, sand both the surfaces with thin sandpaper, polish them with an suitable paste and finally clean the parts using alcohol or solvent.


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